

Know your choices when planning your retirement

	403(b)	Roth 403(b)		



The SchoolsFirst Retirement Planning difference

Salaried advisors

Receive investment education and personalized support to and through retirement — at no additional cost.

Low cost

Gain access to no-load mutual funds with a competitive expense ratio and an asset management fee of .73%.⁸

Growth potential

Earnings are automatically reinvested, allowing for additional growth.

Flexibility

Choose from over 50 mutual fund options and change your investment mix at any time. Participants can manage their allocations online at SchoolsFirstRP.com.

Ease

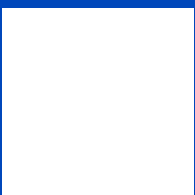
Once you enroll, contributions are automatic through payroll deductions and can be adjusted anytime online at pa.schoolsfirstfcu.org.

Managed account service

Take some of the guesswork out of planning for retirement with professional investment management.⁹

Intuitive online tools

A variety of tools and educational resources are available online anytime and on any device.





We make it easy to enroll or manage your account.

If you have questions, please contact us:

SchoolsFirst Retirement Planning
1-800-462-8328, ext. 4116, option 1
Monday through Thursday, 8 a.m. to 5:30 p.m.
Friday, 8 a.m. to 6 p.m.